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Evolution of myeloproliferative neoplasms from normal blood stem cells

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Conflict of interest

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Abstract

Over the course of the last decade, genomic studies in the context of normal human hematopoiesis have provided new insights into the early pathogenesis of myeloproliferative neoplasms (MPN). A preclinical phase of MPN, termed clonal hematopoiesis (CH) was identified and subsequent lineage tracing studies revealed a multi-decade long time interval from acquisition of an MPN phenotypic driver mutation in a hematopoietic stem cell (HSC) to the development of overt MPN. Multiple germline variants associated with MPN risk have been identified through genome-wide association studies (GWAS) and in some cases functional interrogation of the impact of the variant has uncovered new insights into HSC biology and MPN development. Increasingly sophisticated methods to study clonal contributions to human hematopoiesis and measure HSC fitness have helped discern the biology underlying the tremendous clinical heterogeneity observed in MPN. Despite these advances, significant knowledge gaps remain particularly with respect to germline genetic contributors to both MPN pathogenesis and phenotypic diversity, as well as limitations in the ability to prospectively quantify rates of clonal expansion in individual MPN patients. Ultimately, we envisage a personalized approach to MPN care in the future, where an individualized genetic assessment can predict MPN trajectory and this information will be used to inform and guide therapy. MPN is particularly amenable to precision medicine strategies and our increased understanding of the evolution of MPN from normal blood stem cells provides a unique opportunity for early therapeutic intervention approaches and potentially MPN prevention strategies.

Introduction

Myeloproliferative neoplasms (MPN) are chronic blood cancers, generally defined by their chronicity and clinical heterogeneity. This review focuses specifically on Philadelphia chromosome-negative (Ph-negative) MPNs, which include polycythemia vera (PV), essential thrombocythemia (ET), and primary myelofibrosis (PMF). Ph-negative MPNs are driven by somatic mutations in key phenotypic driver genes such as JAK2, CALR, and MPL, which arise in the hematopoietic stem cell (HSC) compartment and result in diverse clinical manifestations observed across different MPN subtypes. MPN can evolve over time, with some patients progressing further to myelofibrosis or acute myeloid leukemia (AML). Recent advances in genomic studies have provided new insights into the preclinical phase of MPN development and the mechanisms underlying disease progression.

Although some of the clinical heterogeneity of MPN is explained by the different causative somatic driver mutations (e.g. JAK2 versus CALR), this is not the full story. In the last 10 years, we have gained a wealth of knowledge from genomic studies of hematopoiesis in healthy individuals that has informed our understanding of MPN. Recent studies have uncovered a preclinical stage of MPN known as clonal hematopoiesis (CH), with lineage tracing studies showing that it can take several decades for a hematopoietic stem cell (HSC) harboring an MPN driver mutation to progress to full-blown MPN. Large genome-wide association studies (GWAS) have identified new MPN risk loci that are starting to uncover the biological mechanisms underlying MPN heritability as well as clinical heterogeneity. Excitingly, with increasingly sophisticated genomic approaches, we can measure clonal diversity in human HSC by exploiting “natural barcodes” (e.g. mutations) and quantify output of individual HSCs. These advances have enabled detailed study of the evolution from normal polyclonal hematopoiesis to CH to overt MPN. In this review, we summarize key recent studies in the field and highlight the relevance of these findings in counseling patients and in developing new approaches focused on earlier therapeutic intervention and potentially MPN prevention.

Section 1: Inherited MPN risk

For many years, studies on the pathogenesis of MPN have predominantly focused on the role and impact of acquired mutations that occur within hematopoietic stem cells^{1,2}, including JAK2, CALR, and MPL mutations, which are clearly the important drivers underlying MPN development. However, the observation of familial aggregation of these disorders has long suggested an inherited component to the risk of developing MPN. We will discuss the more recent studies that have substantiated this suspicion and advanced our understanding of the genetic basis of MPN, revealing new biological insights into their development.

Initial evidence for an inherited contribution to MPN came from the observation of their aggregation within families^{3,4}. These familial clusters hinted at a genetic predisposition to the disease, but the specific mechanisms and the extent of inherited risk remained unclear. This changed with the advent of large population-based studies, which provided a clearer picture of

the genetic landscape underlying MPN. These studies demonstrated that first-degree relatives of individuals with MPN have an approximately 5-fold or greater increased risk of developing the disease compared to population controls⁵⁻⁷. These findings underscore the importance of inherited factors in the etiology of MPN and paved the way for subsequent genetic investigations.

One of the earliest and most significant discoveries in this area was the identification of the JAK2 46/1 haplotype as a key factor conferring an increased risk for MPN⁸⁻¹¹. The JAK2 46/1 haplotype is associated with a roughly 2-fold increase in risk, accounting for a significant fraction of the genetic predisposition to MPN. This discovery was particularly important because it linked MPN to specific genetic variations, allowing for more targeted studies on the molecular mechanisms driving these chronic blood cancers.

Of note, while the identification of the JAK2 46/1 haplotype has been valuable, the precise mechanism by which an increased risk for acquiring MPN with this haplotype arises has remained unknown. Importantly, the risk alleles appear to increase the risk for a variety of MPN driver mutations beyond JAK2 mutations¹¹. While the variants do impact replication timing at this locus¹¹, this might simply be correlative, and the mechanisms through which this variation is acting have not been defined. This has partially been attributable to the significant extent of linkage between polymorphisms at this locus. Moreover, it is likely that there are multiple independent causal variants in this locus that occur in JAK2 and adjacent genes, so further work is needed to define causal mechanisms.

The identification of the JAK2 46/1 haplotype was just the beginning. Subsequent genome-wide association studies (GWAS) have identified over 24 distinct loci associated with moderate (typically < 1.5-2-fold odds), but significant impacts on the increased risk for MPNs¹²⁻¹⁴. These studies have not only expanded the list of genetic factors associated with MPNs but have also shed light on new biological pathways involved in their pathogenesis. Interestingly, many of the loci identified are correlated with blood cell phenotypes, such as leukocyte counts, and some functional data has suggested that these variants might impact the degree of hematopoietic cell self-renewal¹⁴. Indeed functional and correlative analyses of risk alleles at these loci have suggested that these variants tend to augment the extent of self-renewal of hematopoietic stem cells, as exemplified by studies perturbing a disease associated enhancer of the *GFI1B* gene¹⁴, suggesting a common and recurrent mechanism through which genetic variants can predispose individuals to MPN. Germline variants in the telomerase reverse transcriptase (TERT) locus have been identified as MPN risk alleles in several GWAS studies¹²⁻¹⁴. The most recent study by Bao et al. found that the top two independent TERT variants for increased telomere length, were also lead variants for MPN risk, supporting a positive risk effect of increased telomere length on MPN acquisition¹⁴. This interpretation is consistent with a recent report showing that germline mutations in *POT1* associated with long telomere length conferred predisposition to a familial clonal hematopoiesis syndrome, where JAK2V617F was frequently the CH-associated driver mutation¹⁵. The authors proposed a model where telomere-independent factors determine the risk of JAK2 mutagenesis and long telomere length (as a consequence of mutant *POT1*), sustained the longevity of JAK2-mutant clones through enhanced replication competence. Beyond identifying risk loci, GWAS have revealed important insights into the biology of MPN.

For instance, the association of certain loci with blood cell phenotypes and stem cell renewal dynamics has highlighted the complex interplay between genetic predisposition and disease manifestation. Whether these impacts of germline variants occur in the context of predisposition to MPNs prior to driver mutation acquisition or if these variants synergize to augment clonal expansion after acquisition remains poorly understood. It is possible that both of these impacts might have a critical role in disease pathogenesis. These findings suggest that the risk of developing MPNs is influenced by factors that regulate stem cell behavior, including the balance between self-renewal and differentiation.

Familial cases have also been valuable. Such studies have identified rare duplications on chromosome 14 that involve a number of genes^{16,17}. While initial studies had suggested that the ATG2B and GSKIP genes in this region contribute to the phenotype and indeed they do seem to impact hematopoietic stem cell function¹⁸, consistent with results from GWAS, other studies have suggested that other genes in this region might be implicated¹⁹. Interestingly, the TCL1A gene that is in this region has also been implicated through common variant association studies for germline genetic modifiers of clonal expansion in clonal hematopoiesis^{20,21}.

More recently, rare variant association studies have identified genes such as CTR9, where partial loss of function can augment transcription elongation and lead to greater hematopoietic stem cell self-renewal²². This discovery underscores the role of transcriptional regulation in stem cell behavior and its impact on the development of MPN. Moreover, these studies highlight the importance of considering both common and rare genetic variants in understanding the genetic architecture of MPN. By better defining these and other mechanisms underlying this inherited risk, unique opportunities for MPN prevention might be enabled.

The study of genetic modifiers has further enriched our understanding of MPN. For example, recent research has demonstrated how variants across the genome associated with different blood counts, including monocyte and platelet measurements, might influence the likelihood of an individual presenting with an MPN and the likelihood that JAK2 mutant clones can expand²³. However, we must exercise caution when interpreting precise causality in such studies, as confounders are possible that might influence multiple phenotypes. Nonetheless, this study is important as it suggests that genetic variations can modify the clinical presentation of MPNs, potentially affecting the rate of clonal expansion and disease progression. More studies are needed to examine how many of the variants identified to date might impact such phenotypes. Such findings emphasize the complexity of MPN pathogenesis and the role of genetic background in shaping disease outcomes.

In aggregate, the journey from observing familial aggregation to identifying specific genetic risk factors for MPNs has been a transformative one. It has not only revealed the inherited contributions to the risk of acquiring MPN but has also opened new avenues for understanding the fundamental underpinnings of these myeloid malignancies. The identification of risk loci through GWAS and the insights gained from studies on rare variants and genetic modifiers have significantly advanced our knowledge of MPN pathogenesis. As research continues, it is likely that additional regions of interest will be identified, further elucidating the genetic landscape of MPN. These advances hold promise for the development of more targeted therapies and

personalized approaches to managing MPN, ultimately improving outcomes for individuals affected by these complex and heterogeneous chronic blood cancers.

Section 2: Clonal evolution of healthy HSCs

Even in healthy individuals, without a diagnosis of CH or MPN, HSCs exhibit nontrivial clonal dynamics. HSCs generate about a hundred billion new blood cells every day to replace dying cells^{24,25}. To generate new blood cells, HSCs divide asymmetrically to make a progenitor cell and another HSC. It is also possible for an HSC to divide symmetrically to make two HSCs. This first became evident through engraftment experiments. Expansion of HSCs after transplantation is direct evidence that HSCs can undergo symmetric division and replicate themselves²⁶. However, whether HSCs undergo symmetric divisions and the rates at which these symmetric divisions occur in steady-state hematopoiesis in humans remained open questions. In a seminal study, Catlin et al.²⁷ measured the changing ratio of maternal and paternal X-chromosome gene expression in blood cells from females and inferred that HSCs divide symmetrically once every forty weeks. To reach this conclusion, the authors of this paper assumed that the replication rate of HSCs expressing a maternal X-chromosome was different from those expressing a paternal chromosome due to germline mutations. The extent of this variability was taken from direct observations of differences in replication rates of HSCs in different cat species partially attributed to X-chromosome polymorphisms.

Differences of replication rates across different HSC clones do not have to be caused by germ line mutations alone. It can also be caused by somatic mutations accrued by the HSCs or by the stochastic nature of cell division. The most direct evidence for the role of somatic mutations came from CH studies that performed bulk sequencing of peripheral blood of healthy individuals^{28,29}. These studies showed that certain somatic mutations occur at high frequencies across healthy individuals and that these frequencies increase with age. We will discuss below efforts on quantifying the fitness advantage provided by a particular somatic mutation.

Finally, the clonal structure of HSCs can also change because of the stochastic nature of cell divisions alone. As long as the probability of an HSC dividing symmetrically into two HSCs is equal to the probability of an HSC dividing into two progenitor cells or dying then the total number of HSCs in the population remains constant. Over time, just by chance, the number of descendants of a particular HSC can grow in number whereas the number of descendants of another HSC can decrease or diminish altogether. This neutral dynamics has been documented in other types of somatic stem cells, such as stem cells in the epidermis and the intestinal crypt³⁰⁻³². Lee-Six et al. reconstructed the phylogenetic tree of individual HSCs obtained from a 59 year-old man using the patterns of somatic mutations accrued in each cell³³. The coalescent structure of this tree was consistent with neutral dynamics. In addition, the authors inferred that HSCs divide every 2 to 20 months and estimated the number of HSCs that actively make white blood cells at any given time to be around 50 to 200 thousand cells.

In a subsequent paper by Mitchell et al.³⁴ the same analysis was performed on 10 individuals with ages between neonates to 81 years old. In this larger cohort, hematopoiesis in the younger

individuals, those under age 65, exhibited highly polyclonal structure with tens of thousands of HSC clones contributing to blood production, consistent with neutral dynamics of HSC clones. In contrast, in individuals aged over 75 blood production was maintained by tens of clones. These clones had accrued a fitness advantage over the other clones and had expanded over decades to dominate the stem cell pool. Strikingly, in only roughly 20% of the clones the expansion could be attributed to a known driver mutation such as a CH mutation. Therefore, even in healthy individuals a small subset of HSC clones eventually dominate the stem cell pool because of a fitness advantage. In the vast majority of these cases the driver mutation for this fitness advantage is unknown and cannot be identified by compiling commonly occurring somatic mutations across the population³⁵⁻³⁷. What causes some HSCs clones to expand remains an intriguing open problem. Perhaps epigenetics factors are at play, or the driver mutations are so rare that they are not shared across multiple people and therefore remain unidentified.

Taken together, these observations paint a picture where clonal structure of HSCs is dominated by selection. However, the fitness advantage of the clones that are selected for is relatively small and the clonal expansion requires decades to unfold, only manifesting later in life. In the minority of clones in which the fitness advantage is due to a known driver mutation associated with hematological disorders, this expansion is referred to as CH. A natural question is what is the fitness advantage provided by a specific mutation and how does it vary across different individuals?

Section 3: Lineage tracing studies in MPN

One approach to determine when a driver mutation occurs and the fitness of the resulting mutant clone is to reconstruct the phylogenetic tree of individual HSCs. Recently, Van Egeren et. al³⁸ applied tools from phylogenetics intended for species to individual cancer cells to reconstruct the history of disease expansion in individual patients. Building on prior work in the context of normal hematopoiesis³³, the authors obtained hematopoietic stem cells (HSCs) from the bone marrow of MPN patients, cultured individual stem cells for 8 weeks to increase their numbers, and performed whole genome sequencing (WGS) on the resulting colonies. They then used the patterns of somatic mutations accrued in the genomes of the individual stem cells to reconstruct their phylogenetic tree. This study also looked at the prevalence of the JAK2 mutation in other hematopoietic compartments besides the stem cells. The variant allele fraction for the JAK2 mutation was significantly different across different compartments (for example, granulocytes, which dominate the signal when bulk sequencing of peripheral blood is used to measure the variant allele fraction, versus progenitors of red bloods), with the JAK2 mutation also present in the non-myeloid lineages.

Strikingly, they discovered that the JAK2V617F mutation occurred decades before diagnosis –at age 9 ± 2 in a 34 year-old patient and age 19 ± 3 in a 63 year-old patient. The population of JAK2-mutant HSCs grew exponentially by $63 \pm 15\%$ and $44 \pm 13\%$ every year in the two patients, respectively. Similarly, Williams et al.³⁹ reconstructed phylogenetic trees of HSCs from 12 MPN patients and also observed that the JAK2 mutation occurred in childhood or even in utero in some patients and that the mutant clone grew at a rate that ranged from 3% to 190% in

individual patients. In utero acquisition has also been reported for the CALR mutation, another key MPN phenotypic driver. Sousos et al. recently described a case of monozygotic twins who presented at ages 37 and 38 with CALR-mutant myelofibrosis⁴⁰. DNA sequencing analyses identified a Type 1 CALR mutation in myeloid cells, no mutation detectable in T-cells or dermal fibroblasts, indicating a somatic origin for the CALR mutation. WGS lineage tracing studies found a shared CALR-mutant clone present in both twins consistent with somatic acquisition of the CALR mutation in one twin, followed by twin-to-twin transplacental transmission, and subsequent separate postnatal clonal evolution in each twin (e.g. one twin acquired a TET2 mutation). Both twins developed myelofibrosis with similar MPN latency. Taken together, these lineage tracing studies have shown that the driver MPN mutation occurs in a hematopoietic stem cell and that the expansion of the mutated clone may take decades.

To better understand how the expansion history of mutated HSCs can be inferred from a phylogenetic tree, let us examine such a tree (Figure 1). The length of the branch from the root of the tree to the most recent common ancestor of all the cancer stem cells is approximately proportional to the age at which the cancer mutation first occurs. For example, the shorter the branch, the earlier the mutation occurred in life. Similarly, the coalescent structure of the tree contains information about how fast the population expanded. The faster the population expands, the less time the population spends at the sufficiently small size where most cells are closely related, resulting in a shorter period of time along the phylogenetic tree where multiple branches coalesce together. Therefore, the statistics of the coalescence of the branches contain information about the fitness of the mutated HSCs^{41,42}.

In mouse models of myeloproliferative neoplasms (MPNs), cells can be engineered to record their lineage histories within their own DNA. This innovation allows for the construction of phylogenetic trees of hematopoietic stem cells (HSCs) without relying on naturally occurring somatic mutations. Recently, two such mouse models, called CARLIN⁴³ and DARLIN⁴⁴, have been developed. These models utilize Cas9 to generate edits within synthetic target sites engineered into the genome. The target sites are transcribed into mRNA and can be read using single-cell RNA sequencing techniques alongside each cell's full transcriptome. These edits uniquely mark each HSC in the mouse, enabling researchers to track their subsequent clonal expansion. Usart et al.⁴⁵ recently developed the first lineage-recording mouse model of MPN. Such models hold great promise for elucidating the dynamics of clonal expansion of JAK2 mutated HSCs.

Section 4: Quantifying clonal expansion in JAK2-mutant clonal hematopoiesis

A surprising observation about the fitness of the JAK2 mutated clone in MPN patients inferred from the phylogenetic trees of individual HSCs was the large variability across different patients. Can this be related to the large variability in rate of progression of MPN across patients? To answer this question, we need to measure fitness of the JAK2 mutation in a large cohort of patients. We will review some of these efforts both in CH and MPN. These studies fall into two broad categories: those that infer the fitness of the mutation from measurements at a single time

point, and those that directly estimate the rate of growth of the mutant clone from longitudinal data.

Two studies have developed clever approaches to infer fitness from measurements done at a single time point. Watson et al.⁴⁶ used the prevalence of common CH driver mutations at a given variant allele frequency in a large cohort of healthy individuals to infer the fitness of the mutations. The idea is that a mutation with a high allele frequency either has a low fitness but occurred early in life or has a high fitness and occurred later in life. Therefore, looking at the prevalence of a mutation at high allele frequencies in a population and accounting for the age of the individuals in that population can tell us about the fitness of the mutation. Their approach makes some simplifying assumptions, most important of which is that the fitness of the mutation is the same across all individuals. They inferred a fitness advantage of roughly 15% per year for the JAK2-V617F mutation.

In another study, Weinstock et al.²⁰ used a similar expected relationship between fitness and age of occurrence of the driver mutation. The authors reasoned that if two mutations are observed at the same allele fraction, the mutation with the higher fitness would have occurred more recently because the resulting clone would have required less time to expand. More recent mutations have more time to accrue passenger somatic mutations. Therefore, the number of passenger somatic mutations can be used to infer fitness of a driver mutation in each subject. The authors measured the number of passenger somatic mutations at the same allelic fraction as the driver mutation in roughly 5000 individuals with CH mutations in the TOPMed cohort. Because of the limited sequencing depth, the authors could only infer the relative fitness of driver mutations compared with a reference mutation (non-R882 DNMT3A mutations in this case). JAK2-V617F was observed to be one of the fastest growing mutations.

The most direct way to infer fitness is by measuring the size of the mutant clones across decades. A recent longitudinal study by Fabre et al.⁴⁷ detected the JAK2 mutation in the peripheral blood of a subset of the subjects in a cohort of approximately 400 Sardinian healthy individuals whose blood was sampled up to 5 times over 13 years. This study observed that the rate of increase of the fraction of peripheral blood cells with mutated JAK2 showed the highest variability across individuals compared with mutations in all the other genes that are commonly mutated in blood disorders, such as DNMT3A or TET2. It should be noted that a longitudinal study by Robertson et al.⁴⁸, which tracked the JAK2 mutation variant allele fraction in 3 individuals from the Lothian Birth Cohorts, found less variability in the expansion rate of JAK2-mutated clones compared to those with other CH mutations. Taken together, the variability in the fitness of the JAK2-mutant clone across patients may not be a generic property of all CH driver mutations but unique to the JAK2 mutation.

All of the above studies were focused on CH. However, a study⁴⁹ in 2012 followed the progression to MPN in 48 individuals in which the JAK2 mutation was accidentally detected as a part of the Copenhagen study that sequenced the blood of 50,000 healthy volunteers. The fraction of JAK2 mutated blood stem cells grew at different rates across the 48 individuals and was higher in the subset that were later diagnosed with MPN. Taken together, these studies

corroborate the findings from reconstructed phylogenetic trees of HSCs: the fitness of JAK2 mutated HSCs is highly variable across different individuals and potentially connected to disease progression.

Each approach to estimating clonal fitness has distinct strengths and limitations. The prevalence-based approach (Watson et al.⁴⁶) provides population-level insights but assumes constant fitness across individuals and time. The passenger mutation burden approach (Weinstock et al.²⁰) can directly estimate relative fitness by counting somatic mutations, but it requires deep sequencing and assumes constant growth rates. Additionally, it becomes challenging to interpret the somatic mutation burden when multiple clones are present. Longitudinal studies (Fabre et al.⁴⁷) track clonal growth over time in peripheral blood, providing direct measurements of fitness but require longitudinal samples and are limited to the specific time points sampled. The phylogenetic tree analysis approach (Van Egeren et al.³⁸, Williams et al.³⁹) uses coalescent events to infer fitness, primarily capturing early clonal expansion when populations are small. This method relies on extensive single-cell DNA sequencing, making it resource-intensive. Given these constraints, combining insights from multiple methods may provide the most comprehensive view of clonal fitness across the different stages of disease.

Unique opportunities exist with the development of improved tools for lineage tracing in humans. For example, while current WGS approaches to track somatic mutations in individual colonies or clonal populations can be expensive and limited in terms of the number of samples that can be examined, inferential methods using deep WGS of bulk samples could enable improved insights into the clonal architecture of these diseases, using approaches similar to those described above for assessing fitness across a single time point in individuals. In addition, with advances in single-cell genomics, opportunities exist to gain valuable information on both cell state, including gene expression or accessible chromatin, with information on either the presence of specific driver mutations underlying the clonal expansions, markers that can track clonal populations and allow phylogenetic inference such as mitochondrial DNA mutations, or combinations of these different markers⁵⁰⁻⁵². Further development of these and other approaches could enable critical new insights into the factors driving different behaviors among clones with similar driver mutations, including germline variation, order of mutations⁵³, or altered cell states⁵⁴⁻⁵⁶.

Section 5: Clinical implications and future directions

The genomic studies outlined in this review have reshaped our understanding of MPN pathogenesis. As findings from these studies have emerged, physicians and researchers are figuring out the clinical implications of this new knowledge. Prior work, such as Abelson et al.⁵⁷, demonstrated gene-specific risk of leukemic progression in clonal hematopoiesis. Two recent studies have provided a framework to help predict the risk of progression from CH to an overt myeloid neoplasm, including to MPN^{58,59}. Both studies analyzed sequenced exomes of healthy United Kingdom (UK) Biobank participants to identify individuals with CH and studied the association between specific CH-associated mutations as well as other laboratory parameters

and the emergence of overt myeloid neoplasia. Weeks et al. developed the Clonal Hematopoiesis Risk Score (CHRS) <http://www.chrsapp.com/> as a tool to distinguish a minority of individuals with CH who are at high-risk of progression to myeloid neoplasia from the majority who have minimal risk of progression⁵⁸. Gu et al. developed Myeloid Neoplasm (MN)-predict and quantified hazard ratios for each predictive variable (e.g. JAK2V617F mutation) with risk of a specific myeloid neoplasm (i.e. MPN, myelodysplastic syndrome (MDS) or acute myeloid leukemia (AML)). Weeks et al. identified JAK2V617F as a high-risk mutation for progression to myeloid neoplasia (HR = 32 in univariate analysis) while Gu et al. found JAK2V617F was associated with increased risk of developing MPN specifically⁵⁸. Interestingly, Gu et al. also noted that the platelet count was significantly higher in individuals who subsequently developed MPN in the 5 year period prior to MPN diagnosis as compared to controls, even though the platelet count often fell within the high normal range in this “pre-MPN” phase. Currently, these predictive models are useful for clinicians in counseling individuals who are identified to have a JAK2V617F mutation but who don’t meet diagnostic criteria for any of the MPN subtypes (i.e. Essential Thrombocythemia (ET), Polycythemia Vera (PV) or Myelofibrosis (MF)).

An enhanced knowledge of MPN pathogenesis also raises questions regarding therapeutic implications. As we begin to dissect the genetic and biological factors that influence the clonal expansion rate of MPN stem cells within an individual, we can start to consider stratification of risk and ultimately link this to therapeutic intervention. If it were possible to identify those individuals/patients in whom MPN stem cell expansion is occurring at a particularly rapid rate, a rationale in support of early therapeutic intervention in these individuals/patients can be made (i.e. a precision medicine approach). However, designing clinical trials in individuals with CH raises challenges around clinical trial design, defining appropriate endpoints and ethical considerations. Pre-clinical animal modeling has the potential to help provide data and a rationale in support of intervention at the CH stage as it relates to MPN. Multiple genetic mouse models of MPN have been developed and published⁶⁰. To date, these models have typically employed hematopoietic-specific transgenic Cre mice (e.g. Mx1-Cre) that bring about simultaneous expression of JAK2V617F or mutant CALR in all hematopoietic cells. To accurately model CH, expression of the genetic driver mutation should be induced in a small fraction of HSCs only. Bone marrow transplantation using a low ratio of mutant to wild-type donor bone marrow cells has been the most common approach used to achieve this⁶¹, a limitation of which is the need to irradiate recipient mice and in doing perturb the bone marrow microenvironment. To avoid the need for irradiation, adoptive transfer was employed to study the effects of *Tet2*-mutant hematopoietic cells on the heart⁶². As noted above, recently, an abstract describing a genetic lineage tracing approach (i.e. CARLIN) to track individual JAK2 mutant HSCs *in vivo* was reported⁴⁵. A challenge of genetic lineage tracing as an approach for pre-clinical modeling is the long duration it takes to breed the relevant alleles before the experimental question can be addressed e.g. what happens to the trajectories of individual JAK2 mutant HSCs in CH, when a therapeutic selective pressure is applied. In MPN, there is a long history of pre-clinical modeling in mice supporting the development of new therapies, including for JAK inhibitors, pegylated interferons and several others^{63–67}.

In humans, therapeutic interventions could take the form of clinical trials in individuals with JAK2-mutant CH at high risk of progression to MPN and/or in patients with ET and PV deemed to be at high risk of progression to MF and/or AML. The types of therapeutic interventions could include approved MPN treatments, such as ropeginterferon, for which sustained reductions in JAK2V617F allele burden have been reported in treated PV patients⁶⁸. Novel therapies with the potential for clonal-selectivity would also be good candidates for testing in clinical trials. Historically, the MPN field has lacked treatments with clonal-selectivity but with the development of rationally designed targeted therapies for MPN phenotypic driver mutations, there is optimism this may change^{69,70}. Currently, early phase clinical trials testing a variety of mutant CALR directed therapies are active. These include trials testing a monoclonal antibody (NCT06034002⁷¹), a T-cell redirecting bispecific antibody (NCT06150157⁷²), in addition to peptide vaccines (NCT05025488 – open; NCT05444530 – closed to accrual). Pre-clinical studies of a JAK2V617F selective inhibitor⁷³ were recently reported, with Phase 1 clinical trials of this drug (NCT06213818) and of a separate Type II JAK2 inhibitor (NCT06343805) expected to open soon. Individuals with JAK2-mutant CH and younger patients with ET and PV, who typically have an MPN phenotypic driver mutation as the sole genetic abnormality have the potential to benefit from early therapeutic intervention, but the interventions must preferentially target MPN stem cells over normal HSC and be well tolerated for this benefit to be realized. Currently younger patients with ET and PV are often treated with pegylated interferons and molecular responses have been reported^{68,74}. Challenges in introducing pegylated interferon in the pre-clinical phase of MPN include the potential need for multi-year therapy and treatment tolerability.

Conclusion

It is an exciting time in MPN biology, with advances in genomics and single-cell technologies driving novel discoveries, with high potential for swift clinical translation. Notwithstanding the immediate unmet clinical need for new therapies for patients with established and advanced-phase MPN, a unique opportunity exists to exploit our rapidly evolving understanding of the early stages of MPN pathogenesis for therapeutic benefit. In the coming years, we hope that further scientific innovation in this area will advance personalized medicine approaches focused on early therapeutic intervention to positively alter the natural history of MPN in individual patients.

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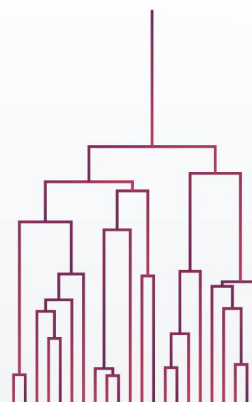
Figure 1. Schematic of phylogenetic trees of blood stem cells that have undergone clonal expansion. The length of the top branch of the tree is proportional to the age at which the fitness advantage (for example through a driver mutation) was obtained by this clone of cells. The extent of the fitness advantage is captured in the coalescent structure of the trees. (A) Higher fitness results in a larger number of coalescent events in a shorter period of time because the mutant clone grew faster and therefore spent less time as a small clone. (B) A later age of onset results in a longer top branch of the tree because the cell in which the driver mutation occurred had more time to accrue somatic mutations.

A

High fitness

Low fitness

Time

**B**

Young onset

Old onset

Time

